



MITHRIL

RESOURCES LTD

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

28 May 2018

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs

Share Purchase Plan Notice

Mithril Resources Limited (**Company**) advised on 17 May 2018 that its Board of Directors had resolved to invite eligible shareholders in the Company to participate in the Company's Share Purchase Plan (**SPP**).

The SPP entitles eligible shareholders in the Company to acquire a maximum of \$15,000 worth of shares in the Company (subject to conditions) at a 20% discount to the volume weighted average market price of the Company's shares calculated over the last five days on which sales in the shares are recorded before the day on which the issue is made.

The Company advises in relation to the SPP:

1. The Company will make offers to issue shares pursuant to the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Act)*.
2. This notice is being given in accordance with ASIC Class Order [CO 09/425].
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act).

Yours faithfully

A handwritten signature in black ink that reads 'Donald Stephens'.

Donald Stephens
Company Secretary